

# The Arrival of cell & gene therapies in the Epoch of Precision Medicine

After decades of research and debate, cell and gene therapies are now a reality for many patients without viable treatment options. As the epoch of precision medicine continues to develop over the coming decades, a bevy of new cell and gene therapies will gain approval. To help prepare for this new age, check out some exciting highlights in this infographic.

## WHAT ARE CELL & GENE THERAPIES?



### GENE THERAPY

Gene therapies treat genetic diseases by replacing dysfunctional genes. Genetic information is delivered to patients using “vectors,” such as adeno-associated viruses (AAVs), lentiviruses, liposomes, and beyond.



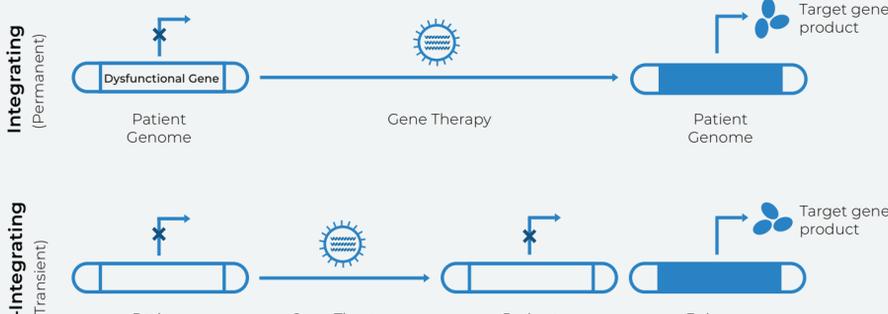
### CELL THERAPY

Cell therapies treat diseases with living cells isolated from humans. These cells are commonly modified to increase target recognition and activity.

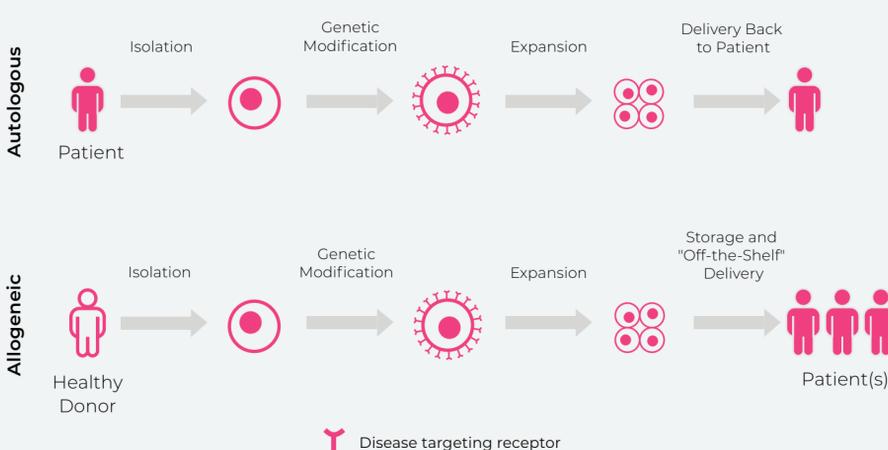
## AN INSIDE LOOK AT CELL AND GENE THERAPY STRATEGIES

Unsurprisingly, not all cell and gene therapies are alike. Generally speaking, gene therapies can be categorized as either “integrating” or “non-integrating,” while cell therapies can be grouped as either “autologous” or “allogeneic.”

### GENE THERAPIES



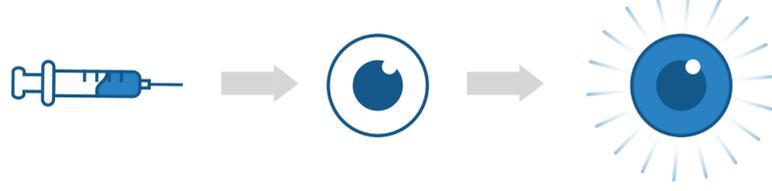
### CELL THERAPIES



## REAL WORLD APPLICATIONS

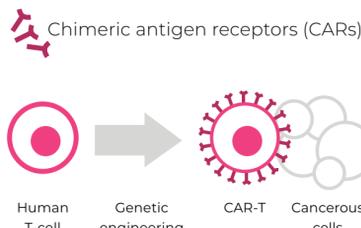
### GENE THERAPY

Luxturna®, the first FDA approved gene therapy, used AAV vectors to replace mutant RPE65 genes to improve vision in patients with RPE65-associated blindness.



### CELL THERAPY

CAR-T Therapies (like, Yescarta®, Abecama®, and Kymriah®) use genetically modified T-cells to display CARs. CARs function as artificial T-cell receptors that target CAR-Ts to specific biomarkers associated with diseases like cancer.



**That day back in 2010 when i was infused with my CAR-Ts, and my tumor cells disappeared – it meant there was a whole new treatment paradigm.**

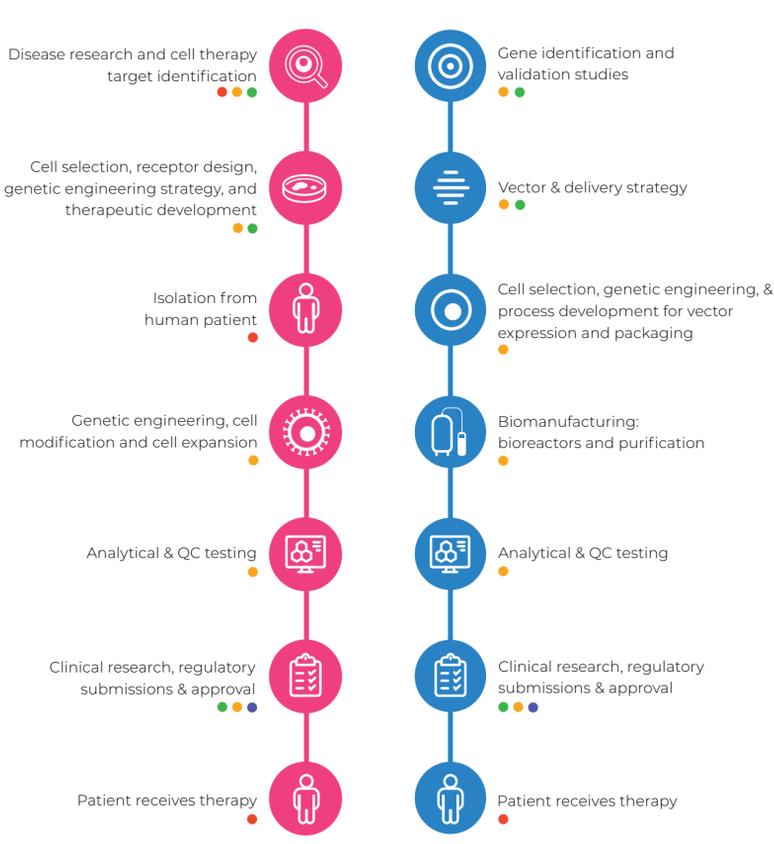
-- Doug Olsen, the second CAR-T patient ([STAT News](#))

## THE DISCOVERY & DEVELOPMENT PATHWAY

Given their complexity, it truly takes a village to bring a cell or gene therapy to market. Below, we highlight some of the key steps and stakeholders that comprise the vital ecosystem creating these life-changing therapies.

### CELL THERAPIES

### GENE THERAPIES



● Academic/Research Institutes ● Regulatory Agencies  
● Pharma/Contract Orgs ● Hospitals/Medical Centers

## LOOKING AHEAD AT WHAT'S NEXT FOR CELL & GENE THERAPY

**23**  
C&GT Products

As of April 1st, 2022, the US FDA Office of Tissues and Advanced Therapies (OTAT) has approved **23 cell and gene therapy products.** ([US FDA OTAT](#))

**2,600**  
Trials Ongoing

By the middle of 2021, there were nearly 1,200 organizations worldwide, with **over 2,600 trials ongoing**, including a few hundred in Phase 3. ([ARM 2021 H1 Report](#))

**350k**  
Patients

Recent research estimates that about **350,000 patients will have received a cell or gene therapy by 2030**, with between 30 to 60 products approved available. ([Quinn, et al. Value Health 2019](#))

**\$25**  
Billion

The cell and gene therapy market is expected to grow tremendously in the coming decade. Market research groups expect impressive growth—estimated between 24.1% and 33.82% annually—with the **cell and gene therapy market potentially reaching up to \$25 Billion in 2027** from \$2.6 Billion in 2020. ([Cell and Gene Therapy Global Market Report & Global Cell and Gene Therapy Market.](#))

*what's your story?*

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